

SWIFT MT799 PRE-ADVISE OF BANK GUARANTEE

SENDER : XXXXXXXXXXXX
ADDRESS : XXXXXXXXXXXX
SWIFT CODE : XXXXXXXXXXXX
ACCOUNT NAME : XXXXXXXXXXXX
ACCOUNT NUMBER : XXXXXXXXXXXX
BANK OFFICER : XXXXXXXXXXXX
RECEIVER : XXXXXXXXXXXX
ADDRESS : XXXXXXXXXXXX
SWIFT CODE : XXXXXXXXXXXX
ACCOUNT NAME : XXXXXXXXXXXX
ACCOUNT NUMBER : XXXXXXXXXXXX
BANK OFFICER : XXXXXXXXXXXX
REFERENCE : XXXXXXXXXXXX
BANK GUARANTEE NO. : XXXXXXXXXXXX
CURRENCY : EURO
AMOUNT : XXXXX HUNDRED MILLION EURO (€X00,000,000)
ISSUING BANK : XXXXXXXXXXXX
ISSUE DATE : MONTH XX, 20XX
MATURITY DATE : MONTH XX, 20XX
EXPIRY DATE : MONTH XX. 20XX
BENEFICIARY :
: 20: 1234567890ABCDEF
: 21: FEDCBA0987654321
: 79: /K0135

WE, XXXX BANK, WITH REGISTERED ADDRESS XXXX, REPRESENTED BY THE UNDERSIGNED OFFICERS, HEREBY CONFIRM WITH FULL BANK RESPONSIBILITY AND LIABILITY ON BEHALF OF OUR CLIENT XXXXX ACCOUNT NO. XXXXX, THAT WE ARE READY, WILLING AND ABLE TO ISSUE AND DELIVER, VIA SWIFT MT760 PER THE ATTACHED WORDING, ONE (1), BANK GUARANTEE, IN ACCORDANCE WITH ICC PUBLICATION NO. 500/600/758 ISSUED BY XXXX BANK IN FAVOUR OF XXXXXXXXXXXXXXXXXXXX WITH A PRINCIPAL FACE VALUE OF XXX HUNDRED FIFTY MILLION EURO (€XXX,000,000.) WITH VERBIAGE CONTAINED HEREIN OF THIS TRANSMISSION. WE FURTHER CONFIRM THAT THE BANK GUARANTEE IS CASH-BACKED AND IS ASSIGNABLE, TRANSFERABLE AND UNCONDITIONALLY CALLABLE UPON MATURITY. PLEASE CONFIRM, VIA SWIFT THAT YOU ARE READY TO RECEIVE AND FUND THE BANK GUARANTEE.

YOURS FAITHFULLY,
FOR AND ON BEHALF OF XXXXXXXXXXXX

AUTHORIZED BANK OFFICER
<NAME, TITLE, PIN CODE>

AUTHORIZED BANK OFFICER 2
<NAME, TITLE, PIN CODE>

SWIFT MT760 – BANK GUARANTEE

SENDER : XXXXXXXXXXXX
ADDRESS : XXXXXXXXXXXX
SWIFT CODE : XXXXXXXXXXXX
ACCOUNT NAME : XXXXXXXXXXXX
ACCOUNT NUMBER : XXXXXXXXXXXX
BANK OFFICER : XXXXXXXXXXXX
REVEIVER : **XXXXXXXXXX**
ADDRESS : XXXXXXXXXXXX
SWIFT CODE : XXXXXXXXXXXX
ACCOUNT NAME : XXXXXXXXXXXX
ACCOUNT NUMBER : XXXXXXXXXXXX
BANK OFFICER : XXXXXXXXXXXX
REFERENCE : XXXXXXXXXXXX
BANK GUARANTEE NO. : XXXXXX
CURRENCY : EURO
AMOUNT : XXX HUNDRED MLLION EURO (€XXX,000,000)
ISSUING BANK : XXXX
ISSUE DATE : XXXX, 20XX
MATURITY DATE : XXXX, 20XX
EXPIRY DATE : XXXX, 20XX
BENEFICIARY : XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX

FOR VALUE RECEIVED BY US, XXXXX BANK WITH REGISTERED ADDRESS XXXXXXXXXXXX, HEREBY IRREVOCABLY AND UNCONDITIONALLY WITHOUT PROTEST OR NOTIFICATION, PROMISE TO PAY AGAINST THIS BANK GUARANTEE NO. XXXXX, IN FAVOUR OF XXXXXXXXXXXXXXXXXXXX ON MATURITY DATE OF (ONE YEAR AND ONE DAY FROM DATE OF ISSUE) THE SUM OF **XXX HUNDRED MILLION EURO (€XXX,000,000)** IN THE LAWFUL EUROPEAN COMMUNITY CURRENCY (EURO) UPON PRESENTATION TO US OF THE ORIGINAL OF THIS BANK GUARANTEE AT OUR COUNTERS ON MATURITY, BUT NOT LATER THAN FIFTEEN (15) DAYS AFTER THE MATURITY DATE.

SUCH PAYMENT SHALL BE MADE WITHOUT SET-OFF AND CLEAR OF ANY DEDUCTIONS, OR CHARGES, FEES OR WITHHOLDING OF ANY NATURE, NOW OR HEREINAFTER IMPOSED, LEVIED, COLLECTED, WITH-HELD OR ASSESSED BY THE GOVERNMENT OF XXXXX OR ANY POLITICAL SUBDIVISION OR AUTHORITY THEREOF OR THEREIN. THIS BANK GUARANTEE IS TRANSFERABLE, DIVISIBLE AND ASSIGNABLE WITHOUT PRESENTATION TO US, OR PAYMENT OF ANY TRANSFER OR ASSIGNMENT FEE. THIS BANK GUARANTEE IS SUBJECT TO THE UNIFORM RULES FOR BANK GUARANTEE'S UNDER ICC PUBLICATION NO. 500/600/758. THIS IS AN OPERATIVE INSTRUMENT AND NO MAIL CONFIRMATION SHALL FOLLOW.

FOR AND ON BEHALF OF XXXXX:

AUTHORIZED BANK OFFICER
<NAME, TITLE, PIN CODE>

AUTHORIZED BANK OFFICE
<NAME, TITLE, PIN CODE>

SWFT MT799 – ICBPO – PAYMENT UNDERTAKING

DATE :
FROM : XXXXXXXXXXXX
ADDRESS : XXXXXXXXXXXX
SWIFT CODE : XXXXXXXXXXXX
TO : XXXXXXXXXXXX
ACCOUNT NUMBER : XXXX (€URO)
ACCOUNT NAME : XXXX
SWIFT CODE : XXXX
BANK OFFICER : XXXX
TRANSACTION CODE : XXXX
BY ORDER OF OUR CLIENT : XXXX
ACCOUNT NAME : XXXX
ACCOUNT NUMBER : XXXX

AT THE REQUEST OF OUR CLIENT, XXXX IN FAVOUR OF XXXX, WE, XXXXXXXXXXXX BANK, HEREBY IRREVOCABLY CONFIRM THAT WE ARE PREPARED TO UNDERTAKE THE FOLLOWING: TO RECEIVE, VIA SWIFT MT760 INTO OUR CLIENT’S ABOVE-LISTED ACCOUNT, XXX HUNDRED MILLION EURO (€XXX,000,000.) CASH-BACKED, ASSIGNABLE, TRANSFERABLE AND UNCONDITIONAL BANK GUARANTEE (“€XXXM BG”); AND, TO SWIFT TRANSFER A PRINCIPAL AMOUNT OF XXXX HUNDRED MILLION EURO (€XXX,000,000.) WITHIN THREE (3) EUROPEAN BANKING DAYS TO THE BELOW-LISTED ACCOUNT AFTER SUCCESSFULLY RECEIVING AND AUTHENTICATING THE €XXXM BG DELIVERED VIA SWIFT MT760 TO OUR CLIENT’S ABOVE ACCOUNT AND THE HARD COPY RECEIVED AT OUR HEAD OFFICE BY BONDED COURIER TO; BANK NAME: XXXX ACCOUNT NAME: XXXX, ACCOUNT NUMBER: XXXX (€URO), SWIFT CODE: XXXX

WE, HEREBY CONFIRM THAT THE XXXX HUNDRED MILLION EURO (€XXX,000,000.) ARE GOOD, CLEAN AND CLEARED FUNDS DERIVED FROM A LEGAL SOURCE.

YOURS FAITHFULLY,
FOR AND ON BEHALF OF DBS BANK SINGAPORE

AUTHORIZED BANK OFFICER
<NAME, TITLE, PIN CODE>

AUTHORIZED BANK OFFICER 2
<NAME, TITLE, PIN CODE>